

Tax and Credits**Standard Deduction for —**

• People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.

• All others:
Single or Married filing separately, \$5,800
Married filing jointly or Qualifying widow(er), \$11,600
Head of household, \$8,500

Other Taxes**Payments**

If you have a qualifying child, attach Schedule EIC.

Refund

Direct deposit?
See instructions.

Amount You Owe**Third Party Designee****Sign Here**

Joint return?
See instructions.

Keep a copy for your records.

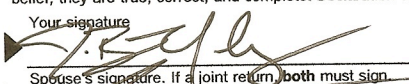
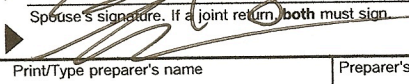
Paid Preparer's Use Only

38	Amount from line 37 (adjusted gross income).....	38	70,105.
39a	Check ☐ You were born before January 2, 1947, ☐ Blind. Total boxes checked ▶ 39a ☐		
	if: ☐ Spouse was born before January 2, 1947, ☐ Blind. 39b ☐		
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here..... ▶ 39b ☐		
40	Itemized deductions (from Schedule A) or your standard deduction (see instructions).....	40	11,600.
41	Subtract line 40 from line 38.....	41	58,505.
42	Exemptions. Multiply \$3,700 by the number on line 6d.....	42	18,500.
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-.....	43	40,005.
44	Tax (see instrs). Check if any from: a ☐ Form(s) 8814 c ☐ 962 election b ☐ Form 4972.....	44	5,154.
45	Alternative minimum tax (see instructions). Attach Form 6251.....	45	0.
46	Add lines 44 and 45.....	46	5,154.
47	Foreign tax credit. Attach Form 1116 if required.....	47	
48	Credit for child and dependent care expenses. Attach Form 2441.....	48	
49	Education credits from Form 8863, line 23.....	49	
50	Retirement savings contributions credit. Attach Form 8880.....	50	
51	Child tax credit (see instructions).....	51	3,000.
52	Residential energy credits. Attach Form 5695.....	52	
53	Other crs from Form: a ☐ 3800 b ☐ 8801 c ☐	53	
54	Add lines 47 through 53. These are your total credits	54	3,000.
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0-.....	55	2,154.
56	Self-employment tax. Attach Schedule SE.....	56	503.
57	Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919.....	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required.....	58	
59a	Household employment taxes from Schedule H.....	59a	
b	First-time homebuyer credit repayment. Attach Form 5405 if required.....	59b	
60	Other taxes. Enter code(s) from instructions.....	60	
61	Add lines 55-60. This is your total tax	61	2,657.
62	Federal income tax withheld from Forms W-2 and 1099.....	62	5,232.
63	2011 estimated tax payments and amount applied from 2010 return.....	63	
64a	Earned income credit (EIC)	64a	
b	Nontaxable combat pay election..... ▶ 64b ☐		
65	Additional child tax credit. Attach Form 8812.....	65	
66	American opportunity credit from Form 8863, line 14.....	66	
67	First-time homebuyer credit from Form 5405, line 10.....	67	
68	Amount paid with request for extension to file.....	68	
69	Excess social security and tier 1 RRTA tax withheld.....	69	
70	Credit for federal tax on fuels. Attach Form 4136.....	70	
71	Credits from Form: a ☐ 2439 b ☐ 8839 c ☐ 8801 d ☐ 8885.....	71	
72	Add lns 62, 63, 64a, & 65-71. These are your total pmts.	72	5,232.
73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid	73	2,575.
74a	Amount of line 73 you want refunded to you . If Form 8888 is attached, check here ▶ ☐	74a	2,575.
b	Routing number..... XXXXXXXXXXXX ▶ c Type: ☐ Checking ☐ Savings		
d	Account number..... XXXXXXXXXXXXXXXXXXXXXXXXXXXX		
75	Amount of line 73 you want applied to your 2012 estimated tax	75	
76	Amount you owe. Subtract line 72 from line 61. For details on how to pay see instructions.....	76	
77	Estimated tax penalty (see instructions).....	77	

Do you want to allow another person to discuss this return with the IRS (see instructions)?..... ☒ **Yes.** Complete below. ☐ **No**

Designee's name ▶ LINDA CHAPMAN	Phone no. ▶ 805-646-9963	Personal identification number (PIN) ▶ 61254
--	---------------------------------	---

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature 	Date 9/25/2012	Your occupation WEB DEVELOPER	Daytime phone number
Spouse's signature. If a joint return, both must sign 	Date 9/25/2012	Spouse's occupation TEACHER	If the IRS sent you an Identity Protection PIN, enter it here (see inst)

Print/Type preparer's name LINDA CHAPMAN	Preparer's signature LINDA CHAPMAN	Date	Check ☐ if self-employed	PTIN P00293783
--	--	------	---	--------------------------

Firm's name ▶ CHAPMAN & ASSOCIATES, INC	Firm's EIN ▶
Firm's address ▶ 1211 MARICOPA HWY STE 250	Phone no. (805) 646-9963
OJAI, CA 93023-3160	

For Privacy Notice, get form FTB 1131.
**California Resident
Income Tax Return 2011**

CAIA3912L 12/28/11

FORM

540 C1 Side 1

APE

ATTACH FEDERAL RETURN

059-70-4091 MAHO 563-95-6431 11
JOSEPH B MAHONEYV
ELIZABETH R MAHONEY

P
AC
A
R
RP

5025 THACHER RD
OJAI

CA 93023

05-01-1969 12-04-1970

01	2	72	0	408	0	APE	0
06	0	73	0	410	0	FS	0
09	0	74	0	412	0	3800	0
10	3	91	859	413	0	3803	0
12	62710	92	0	414	0	SCHG1	0
14	0	93	859	415	0	5870A	0
16	837	94	0	416	0	5805 5805F	0
17	70942	95	0	417	0	DESIGNEE	1
18	7538	400	0	418	0	TPIDP 00293783	
31	1869	401	0	419	0	FN	
34	0	402	0	110	0		
40	0	403	0	111	0		
41	0	404	0	112	0		
42	0	405	0	113	0		
43	0	406	0	115	859		
44	0	407	0	116	0		
45	0			117	0		
46	0						
61	0						
62	0						
63	0						
64	720						
71	1579						

Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your signature

Spouse's/RDP's signature (if a joint tax return, both must sign)

**Sign
Here**

Daytime phone number (optional)

Date

Your email address (optional). Enter only one.

Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)

● Paid Preparer's PTIN

P00293783

● FEIN

It is unlawful to forge a spouse's/RDP's signature.

LINDA CHAPMAN

Firm's name (or yours, if self-employed)

Firm's address

CHAPMAN & ASSOCIATES, INC

1211 MARICOPA HWY STE 250

OJAI, CA 93023-3160

Joint tax return? (See instructions.)

Do you want to allow another person to discuss this tax return with us (see instructions)?

● ☒ Yes

☐ No

LINDA CHAPMAN

805-646-9963

Print Third Party Designee's Name

Telephone Number

059

3101116

7