



TIAA
P.O. Box 1289
Charlotte, NC 28201-1289

December 27, 2025

Acknowledgement of Your Request for a Transfer Payout Annuity

MR J BERT MAHONEY
76 2ND ST
WATERFORD NY 12188-2473

Personal Information

You provided the following personal information:

Citizenship:	United States
Residence:	New York
Date of employment termination:	05/31/05

Settlement Information

As requested, your TIAA Traditional accumulation has been placed into a new Transfer Payout Annuity contract . The settlement details are as follows:

Plan name:	THE THACHER SCHOOL DC RETIREMENT
From accumulating TIAA contract:	

Total settlement amount:	\$0.00
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Note - The total settlement includes Roth 403(b)/401(k) contributions and earnings in the amount of \$0.00.

Payment Instructions

Beginning 12/26/2025, payments will be rolled over annually to another investment company.

Bank Name:	VENTURA COUNTY CREDIT UNION
Address:	

Bank/ABA routing number: 322283505
Account number ending in: XXX9200

Any eligible after-tax contributions will be rolled over to the same destination that you requested for your before-tax accumulation. We will pay after-tax contributions that cannot be rolled over to you and send that amount to your address of record.

Income Tax Withholding Information

You made the following income tax withholding election, which will remain in effect until you change it.

The federal election:

Default 20% Federal Tax Withholding

The New York state election:

Default No Withholding

Beneficiary Information

You provided the following information for the beneficiaries you named under your Transfer Payout Annuity:

Primary Beneficiary

Name	Relationship	Share
SAME AS CONTRACT #D0751653	OTHER	100.00%

For Your Information

This acknowledgement is based on your completed forms. If any information is incorrect, please call us at 800-842-2252 so we can make changes. Consultants are available weekdays from 8 a.m. to 10 p.m. (ET).